



Windmill Village at Punta Gorda, Inc.

215 Rio Villa Drive,
Punta Gorda, FL 33950

Office: 941-639-2911 Email: windmill@windmillvillage.org
Fax: 941-639-1701 Website: windmillvillage.org

APPLICATION FOR INHERITANCE (or GIFT, DEVISE)
APPROVAL ON SHARES & BOND

In order to facilitate consideration of this application, I/we represent that the following information is factual and true and agree that any falsification or misrepresentation of the facts in this application will justify its automatic rejection, before or after approval.

The following will need to be completed and sent to Windmill Village at the address listed above):

- _____ Color copie(s) of driver license(s) of all residents &/or applicants.
- _____ Criminalwatchdog.com NATIONAL background check(s) submitted.
- _____ Interview scheduled for approval.
- _____ \$150.00 fee made payable to Windmill Village at Punta Gorda, Inc.
- _____ Submit current Shares & Bond Certificates to the Windmill Village Office.

***PLEASE PRINT OR TYPE ALL INFORMATION ON THIS FORM:**

Date of Application: _____

Windmill Village Street Address: _____ Lot # _____

_____ **I/We wish to have my/our name(s) changed on my/our Shares & Bond Certificates**

Current Name on Certificates #1: _____

Signature(s): _____

New Name(s):

Check here if legally husband and wife _____

Name(s) exactly as you want it to appear on Membership Certificate (Please Print):

_____ **and** _____ Husband and Wife
#1 Applicant/Current Owner #2 Applicant/Current Owner (if legally married)

Additional Name(s) to be added to Certificates (Please Print):

_____ (**or, and, and/or**) _____
#1 Applicant/Inheritor (circle one) #2 Applicant/Inheritor

*** If nothing is circled above, your names will be listed as #1 Applicant/Inheritor **and** #2 Applicant/Inheritor

*** If married, your names will be listed as Husband and Wife.

Applicant/Inheritor Information:

Date of Birth: _____
#1 Applicant/Inheritor #2 Applicant/Inheritor

Email Address(s): #1 _____ #2 _____

Telephone #1 _____ Telephone #2 _____

****Applicants/Inheritors must be 55 years of age to live in Windmill Village at Punta Gorda, Inc. ****

The following information has been provided and reviewed with me/us: (please initial)

- 1. I/we have been given a copy of the Articles of Incorporation, Bylaws and Rules and Regulations and agree to abide by them. _____

- 1. I/we hereby agree for myself and on behalf of all persons who may use the home, which address is listed on this application, that I will abide by the restrictions contained in the By-Laws, Rules and Regulations and restrictions which are or may in the future be imposed by Windmill Village at Punta Gorda, Inc.
- 2. I/we understand that the acceptance of owning the home listed on this application in Windmill Village at Punta Gorda, Inc. is conditioned upon the truth and accuracy of this application and upon approval of the Community Manager. Any misrepresentation or falsification of information on this form will result in the automatic rejection of the application.
- 3. In making the foregoing application, I am aware that the decision of Windmill Village at Punta Gorda, Inc. will be final and no reason will be given for any action taken by the Board of Administration. I agree to be governed by the determination of the Board of Administration.
- 4. I/we agree to abide by the By-laws and Rules and Regulations

#1 Applicant/Inheritor #2 Applicant/Inheritor

Date of interview: _____ **Approved** _____ **Denied** _____

Reason for denial: _____

Liz Dewar, CAM
Property Manager
Windmill Village at Punta Gorda, Inc.



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Notice to all Shareholders requesting changes to their Shares and Bonds Certificates.

Windmill Village is happy to process your requested changes assuming you have the corresponding information to authorize the change requested. We charge a fee for this service payable to WMV, fees vary based on change request. The process generally takes 2-3 weeks.

Once your new Shares and Bond are created and signed, we will contact you directly so you may advise us of how you would like to receive them.

Processing changes to Shares and Bond Certificates only changes your information with WMV.

It is up to the Shareholder to register the new certificate of Shares with Charlotte County.

Depending on the reason for the change you may need to pay a Doc Stamp in addition to the \$10.70 recording fee, additional pages needing to be recorded are an additional \$8.50 a page. You can find more information about the Doc Stamp Tax at the Florida Department of Revenue – Documentary Stamp Tax, online or calling the local office. There are only a few exemptions that exclude the Doc Stamp fee.

Currently as of 6/2024 the fee for Doc Stamp is \$.70 per \$100.00.

Example: 18 Shares \$18,000.00 = \$126.00 / 20 Shares \$20,000.00 = \$140.00.

The fees and costs charged by the county may change at any time without notice, this is a courtesy notice and may not reflect the actual costs when you arrive to register.

Not registering the new Shares Certificate may create issues in the future, Homestead, Selling, Inheritance, Title Insurance, Etc. WMV is not responsible for registering these documents, it is the shareholders' responsibility.

If you need additional information do not hesitate to contact the office.

Thank you
Windmill Village Management